

KEY FIGURES

	2021/2022 2022 EUR	2022/2023 2023 EUR	2023/2024 2024 EUR	2024/2025 2025 EUR	2025/2026 2026, 9 months EUR
TOTAL revenue	6 641 615	7 728 614	7 986 205	8 268 718	6 337 848
TOTAL expenses	-6 954 351	-7 364 292	-7 099 897	-7 718 242	-5 803 794
Net income	-312 736 -4.7%	364 322 4.7%	886 308 11.1%	550 476 6.7%	534 054 8.4%
GROSS PROFIT	1 541 372	1 626 602	2 288 495	2 148 813	2 002 613
<i>Gross profit margin</i>	25.3%	26.3%	32.8%	30.1%	34.6%
EBITDA	-4 320	488 048	1 026 323	839 966	796 049
<i>EBITDA margin</i>	-0.1%	7.9%	14.7%	11.8%	13.7%
EBIT	-299 620	364 874	888 790	615 347	570 539
<i>EBIT margin</i>	-4.9%	5.9%	12.7%	8.6%	9.8%
EARNINGS BEFORE TAXES	-300 787	364 874	886 617	550 878	534 565
<i>EBT margin</i>	-4.9%	5.9%	12.7%	7.7%	9.2%
NET INCOME	-312 736	364 322	886 308	550 476	534 054
<i>NET INCOME margin</i>	-5.1%	5.9%	12.7%	7.7%	9.2%
Return on Assets (ROA)	-3.9%	3.6%	7.9%	4.6%	4.2%
Return on Equity (ROE)	-7.7%	8.3%	16.8%	9.4%	8.4%
Liquidity Ratios	0.71	1.01	0.82	0.85	1.03
CAPEX	1 445 066	931 953	1 547 440	913 215	327 086
Depreciation	295 300	123 174	137 533	224 619	225 510
Sale of long-term assets	-	-	-	-	-
Subordinated loans (balance)	868 759	568 461	542 040	492 476	441 476
Loans from credit institutions (balance)	300 000	1 400 267	1 305 867	1 211 467	1 140 667
Loans from credit institutions (payments):	717	47 533	177 672	159 468	108 348
Principal amount (cash flow payments)	-	15 733	94 400	94 400	70 800
Interest payments (cash flow payments)	717	31 799	83 272	65 068	37 548
Net debt/EBITDA	-69.44	2.87	1.27	1.44	1.43
DSCR	-6.03	10.27	5.78	5.27	7.35
Equity ratio	50%	44%	47%	49%	50%
Adjusted equity ratio	59%	48%	51%	51%	52%